

## CYNGOR SIR POWYS COUNTY COUNCIL

Pension Board  
14<sup>th</sup> June 2021

REPORT BY: Board Secretary

SUBJECT: Administration Activity Update

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REPORT FOR: Information

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## 1. Introduction

- 1.1 Further to the information provided at the March 2021 Pension Board meeting, this report contains the membership and Pensions Administration financial statistics for the period 1<sup>st</sup> January 2021 to 31<sup>st</sup> March 2021.

## 2. Pensions Administration Financial Statistics - Income & Expenditure

### 2.1

	<u>Jan</u>	<u>Feb</u>	<u>Mar</u>
<u>Payments</u>			
Pensions	2,037,622	2,041,349	2,055,891
Lump Sum	406,393	402,105	406,555
Transfers Out	-	235,589	318,131
Death Grants	18,118	216,839	83,262
	-	-	-
<b>Total Payments</b>	<b>2,462,133</b>	<b>2,895,882</b>	<b>2,863,839</b>
<u>Income</u>			
Employee Contributions	(470,165)	(458,895)	(487,946)
Employer Contributions	(1,627,524)	(1,593,741)	(1,691,196)
Transfers In	(540,381)	(201,206)	(419,929)
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<b>Total Income</b>	<b>(2,638,070)</b>	<b>(2,253,842)</b>	<b>(2,599,071)</b>

## 3. Pensions Administration membership statistics

- 3.1 The table below contains the detail of the movements of the scheme membership between the different statuses (Active member to a pensioner or deferred status for example) in the reporting quarter.

The column on the left shows the totals per status at the start of the period. The middle section shows the movements, which leaves the totals per status at the end of the period in the right hand column.

Key:

### Status

- 1 Active Member
- 2 Undecided leaver (Deferred not yet processed)
- 3 Exit (Refund, Transfer Out)
- 4 Deferred member
- 5 Pensioner member
- 6 Dependant Member
- 7 Death
- 8 Awaiting Entry (Starter not fully processed)
- 9 Frozen Refund
- 10 Optant Out
- T Third Tier Cessation
- Z Aggregations

Status	Description	Recalculation Date 1 01/01/2021 Total 1	Recalculation Date 2 31/03/2021 Total 2
1	Active	5760	5621
2	Undecided Leaver	712	811
3	Leaver - No Liability	13497	13600
4	Deferred Pensioner	6373	6298
5	Pensioner	4352	4366
6	Widow/Dependant	637	640
7	Death/Cess Liability	3707	3751
8	Awaiting Entry	4	4
9	Frozen Refund	574	583
O	Opt-Out	1270	1288
Z	Aggregation	1707	1891
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		38593	38853
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### 3.2 50/50 Scheme Membership

Active	17
Deferred	6
Frozen Refund	2